

**(314) 751-4213**

REGISTRATION NO.:	23717	BOOK: 85	PAGE: 201
BONDS ISSUED BY:	Fort Zumwalt School District		
AMOUNT OF ISSUE:	\$10,000,000.00 (a portion of \$20,950,000 authorized)		COUNTY: of St. Charles
DATE OF ISSUE:	March 1, 1999	MONTH OF MATURITY: March	
PURPOSE OF BONDS:	To obtain money with which to purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, and furnish schoolhouses in said District		

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.500%	\$ 250,000.00	03/01/2000
3.500%	150,000.00	03/01/2001
3.500%	150,000.00	03/01/2002
3.600%	150,000.00	03/01/2003
3.700%	175,000.00	03/01/2004
3.800%	175,000.00	03/01/2005
4.000%	350,000.00	03/01/2006
4.000%	350,000.00	03/01/2007
4.000%	350,000.00	03/01/2008
6.300%	600,000.00	03/01/2009
4.100%	650,000.00	03/01/2010
4.200%	675,000.00	03/01/2011
4.300%	900,000.00	03/01/2012
4.350%	1,000,000.00	03/01/2013
4.400%	1,225,000.00	03/01/2014
4.450%	1,350,000.00	03/01/2015
4.500%	1,500,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 may be called for redemption on March 1, 2009 or on any interest payment date thereafter

BOND REGISTRAR: UMB Bank of St. Louis, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank of St. Louis, N.A., St. Louis, Missouri

APPROVING OPINION BY: Charles & Trauernicht, St. Louis, Missouri

ISSUE BOUGHT BY: Salomon Smith Barney, Morgan Stanley Dean Witter & Co., CIBC Oppenheimer

PURCHASE PRICE: \$10,000,000.00

INTEREST RATE: 4.4235%

ASSESSED VALUATION FOR: \$815,980,676

INDEBTEDNESS: (Including this issue) \$80,232,000

NOTICE OF ELECTION: Posted (22) March 5, 1998; Published one newspaper March 27 and April 3, 1998; second newspaper March 30 and April 6, 1998

DATE OF ELECTION: April 7, 1998

ELECTION RESULTS: Yes...5,346; No...2,899

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties; published The Bond Buyer

NUMBER OF BIDS RECEIVED: 6